

**Columbia Twp. JED Zone Tax**

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Cincinnati, OH 45227-3697  
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[www.columbiatwp.org](http://www.columbiatwp.org)

**Business Tax Return**

Tax year: \_\_\_\_\_

FISCAL PERIOD \_\_\_\_\_ TO \_\_\_\_\_

Due on or before the 15<sup>th</sup> day of the 4th month of the calendar year or following the end of the fiscal year



Should your account be inactivated?  YES  NO

C Corp  S Corp  LLC  Partnership  Sole Proprietor If YES, please explain:

Name and Address \_\_\_\_\_

Account # \_\_\_\_\_

Federal ID# \_\_\_\_\_

Phone# \_\_\_\_\_

Partial year activity: Start Date: \_\_\_\_\_

End Date: \_\_\_\_\_

**Part A TAX CALCULATION**

- 1. Adjusted Federal Taxable Income (attach copy of Federal return) from Form \_\_\_\_\_ Line \_\_\_\_\_ \$ \_\_\_\_\_
- 2. Adjustments (Schedule X, Line L)..... \$ \_\_\_\_\_
- 3. Taxable income before apportionment (Line 1 plus or minus Line 2) ..... \$ \_\_\_\_\_
- 4. Enter up to 50% of losses from 2017 & on (to a maximum of 50% of Line 3) ..... \$ \_\_\_\_\_
- 5. Net Taxable Income (Line 3 minus Line 4)..... \$ \_\_\_\_\_
- 6. Apportionment percentage (Schedule Y, Step 5) \_\_\_\_\_%
- 7. Columbia Twp JEDZ taxable income (multiply Line 5 by Line 6) \$ \_\_\_\_\_
- 8. Allocated losses from tax years 2016 and prior (attach schedule)..... \$ \_\_\_\_\_
- 9. Amount subject to Columbia Twp JEDZ income tax (Line 7 minus Line 8) \$ \_\_\_\_\_
- 10. Columbia Twp JEDZ income tax (multiply Line 9 by 1% [.01])..... \$ \_\_\_\_\_
- 11 a. Estimates paid on this year's liability..... \$ \_\_\_\_\_
- 11 b. Credits applied to this year's liability..... \$ \_\_\_\_\_
- 12. Total payments and credits (Add lines 11a and 11b)..... \$ \_\_\_\_\_
- 13. **Tax due** (Line 10 minus Line 12)..... \$ \_\_\_\_\_
- 14. Overpayment (If Line 12 is greater than Line 10)..... \$ \_\_\_\_\_
- 15. Amount to be refunded (amounts less than \$10 will not be refunded) \$ \_\_\_\_\_
- 16. Amount to be credited to next year (If less than \$10 enter zero) \$ \_\_\_\_\_

**Part B DECLARATION OF ESTIMATED TAX FOR FOLLOWING YEAR**

- 17. Total estimated income subject to tax ..... \$ \_\_\_\_\_
- 18. Columbia Twp JEDZ income tax declared (multiply Line 17 by 1% [.01])..... \$ \_\_\_\_\_
- 19. Tax due before credits (minimum of 22.5% of Line 18)..... \$ \_\_\_\_\_
- 20. Less Credits from prior year (Line 16 above) ..... \$ \_\_\_\_\_
- 21. Net estimated tax due (Line 19 minus Line 20)..... \$ \_\_\_\_\_  
(Estimate payments are required for annual balances of \$200 or more)
- 22. **TOTAL AMOUNT DUE (Add Line 13 and Line 21)**..... \$ \_\_\_\_\_

Make checks or money orders payable to Columbia Township JED-Zone Tax.

**FOR TAX OFFICE USE ONLY**

Tax \$ \_\_\_\_\_ Late Filing Penalty \$ \_\_\_\_\_ Late Payment Penalty \$ \_\_\_\_\_ Interest \$ \_\_\_\_\_ Total Due \$ \_\_\_\_\_

Check to give us permission to contact your tax practitioner directly if there are questions regarding the preparation of this return. The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as those used for Federal Income Tax purposes.

Signature of Person Preparing Return \_\_\_\_\_ Date \_\_\_\_\_ Signature of Officer or Agent \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Person Preparing Return \_\_\_\_\_ Phone Number \_\_\_\_\_ Name and Title \_\_\_\_\_ Phone Number \_\_\_\_\_

**SCHEDULE X - RECONCILIATION WITH FEDERAL INCOME TAX RETURN**

ITEMS NOT DEDUCTABLE	ADD	ITEMS NOT TAXABLE	DEDUCT
A. Capital Losses (Sec.1221 OR 1231 included)	_____	H. Capital Gains	_____
B. Taxes on or measured by Net Income	_____	I. Intangible Income	_____
C. Guaranteed Payments to Partners, retired Partners, Members or other Owners	_____	J. Other Income Exempt (Explain)[NOT ALLOWED WORK OPPORTUNITY CREDIT OR NATIVE AMERICAN CREDIT]	_____
D. Expenses attributable to Non-Taxable Income (5% of line I.)	_____		_____
E. Real Estate Investment Trust Distributions	_____		_____
F. Other:	_____		_____
	_____		_____
G. Total Additions	_____	K. Total Deductions	_____
L. Combine Lines G and K and enter net on Page 1, Line 2 _____			

**SCHEDULE Y- BUSINESS APPORTIONMENT FORMULA**

	a. Located Everywhere	b. Located in Columbia Twp JEDZ	c. Percentage (b/a)
STEP 1. Average Original Cost of Real and Tangible Personal Property Gross Annual Rent Paid Multiplied by 8 Total STEP 1.	_____	_____	_____
STEP 2. Wages, Salaries, and Other Compensation Paid	=====	=====	=====
STEP 3. Gross Receipts from Sales Made and/or Work or Services Performed	_____	_____	_____
STEP 4. Total Percentages. (Add Percentages from STEPS 1-3)			_____
STEP 5. Apportionment Percentage (Divide Total Percentage by Number of Percentages Used)			_____

**Schedule Y-1 Reconciliation to Form W-3 (Withholding Reconciliation)**

Total wages allocated to Columbia Twp JEDZ (From Federal Return or apportionment formula)	\$ _____
Total wages shown on Form W-3 (Withholding Reconciliation)	\$ _____

Please explain any difference:

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Are there any employees leased in the year covered by this return? \_\_\_\_\_ Yes \_\_\_\_\_ No

If Yes, please provide the name, address and FID number of the leasing company.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City State

FID Number: \_\_\_\_\_

Are there any 1099 employees who work for your company? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, please enclose a listing of all 1099 employees and wages they were paid in this tax year including current addresses for these employees.

**NOTICE: Unless accompanied by copies of appropriate federal forms/schedules and by payment of the balance of tax declared due (Line 13) and at least 22.5% of the estimated tax due (Line 19), this form is not a legal final return or declaration.**

**NOTICE: Failure to file a required return and/or to pay taxes due by due date will result in imposition of penalty and interest. Payment is due by 4/15 of the following year or the 15<sup>th</sup> day of the fourth month for fiscal filers even with an extension.**